

COURT FILE NUMBER 1801-05326
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

**IN THE MATTER OF THE RECEIVERSHIP OF
GEMINI CORPORATION AND GEMEC SERVICES
LTD.**

PLAINTIFF ATB FINANCIAL
DEFENDANTS GEMINI CORPORATION AND GEMEC SERVICES LTD.
DOCUMENT **INTERIM DISTRIBUTION ORDER**

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File No.: 301498.00003

DATE ON WHICH ORDER WAS PRONOUNCED: November 27, 2018
LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta
JUDGE WHO MADE THIS ORDER: The Honourable Madam Justice B.E.C. Romaine

UPON the application of FTI Consulting Canada Inc. (the "**Receiver**"), in its capacity as the court-appointed receiver of all of the assets, properties and undertakings of Gemini Corporation ("**Gemini**") and Gemec Services Ltd.; **AND UPON** having read the Application, the second report of the Receiver dated November 19, 2018 (the "**Second Report**"), the Supplement to the Second Report of the Receiver dated November 22, 2018 (the "**Supplement Report**"), the Affidavit of Service and other materials filed in the within proceedings; **AND UPON** hearing the submissions of counsel for the Receiver and any other interested parties appearing at the hearing of the within application, **IT IS HEREBY ORDERED THAT:**

RECEIVER'S ACTIVITIES

1. The actions, conduct and activities of the Receiver, as described in the Second Report and the Supplement Report, are hereby authorized and approved.

INTERIM DISTRIBUTION

2. The Receiver is hereby authorized and directed to make an Interim Distribution to ATB Financial in the amount of \$8,050,075 and to retain the Holdbacks in the amount of \$1,126,534, as described in the Supplement Report.

RECEIPTS AND DISBURSEMENTS

3. The Receiver's receipts and disbursements for the period April 19, 2018 to November 19, 21 2018, as described in the Supplement Report, are hereby authorized and approved. BR

GENERAL

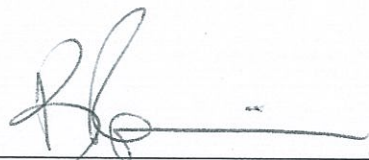
4. All capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Second Report or the Supplement Report.

5. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

SERVICE OF THIS ORDER

6. This Order shall be sufficiently served by serving the same on the service list, in the same manner as the Application was served and by posting a copy of the same on the Receiver's website at: <http://cfcanda.fticonsulting.com/Gemini>.

7. Service of this Order on any other interested person in any other manner than set out above is hereby dispensed with.



Justice of the Court of Queen's Bench of Alberta